

## Gifts Of Public Securities Share Transfer Form

- Status**
- I am becoming a first time friend
- I am renewing my membership
- I am giving an additional gift

**Mailing Information**

Name (Please Print) \_\_\_\_\_

E-mail (home) \_\_\_\_\_

E-mail (work) \_\_\_\_\_

Address (home) \_\_\_\_\_

City \_\_\_\_\_

Province \_\_\_\_\_

Postal Code \_\_\_\_\_

Telephone (home) \_\_\_\_\_

Telephone (work) \_\_\_\_\_

**Program Listing**

Please include my listing in the concert program as:

\_\_\_\_\_

Anonymous

For additional information, please contact the

Development Department at 519.745.4711 ext. 275

How would you like us to contact you in the future?

Phone:  Mail:  E-mail:  Fax:

**Please notify Development at (519) 745-4711 x275 PRIOR to the actual transfer of shares.**

You will be provided with all the appropriate information to ensure your transaction is handled smoothly and effectively.

This form may be faxed to the Kitchener-Waterloo Symphony at 519.745.4474 or emailed to Sandra Villaraga at svillaraga@kwsymphony.on.ca and **must be copied to the donor's broker.**

**To be completed by donor**

I/We (Name): \_\_\_\_\_

Name of Donor's Broker \_\_\_\_\_

Broker's Firm \_\_\_\_\_

Name of Security \_\_\_\_\_

hereby irrevocably  
authorize  
Broker's Telephone

\_\_\_\_\_

to transfer

\_\_\_\_\_

from my account

to the KWS TD Waterhouse - Account #: 097481A

Anticipated date of Transfer to the Kitchener Waterloo Symphony \_\_\_\_\_

Approx. Value of Each Share \$ \_\_\_\_\_ Approx. Total Amount of Donation \_\_\_\_\_

I understand that I will receive a tax receipt for these securities from the Kitchener Waterloo Symphony for the closing price on the date of transfer to the KWS account. These securities have been donated to the KWS without restriction and will be sold by the KWS immediately.

Signature of Donor \_\_\_\_\_

Date \_\_\_\_\_

**THANK YOU FOR YOUR SUPPORT**